



196+ roundtable
south africa+

lesotho, south africa

cape town
(09.06.2022)

33
participants

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NOTES

1) calculated as per PKF sample; includes all properties with at least 100 rooms; 2) as per 31 December 2021; 3) as per the PKF contract database; 4) from the viewpoint of hotel groups

supply

294 properties	54,388 rooms ¹
66% branded rooms	85% chain affiliated rooms

group / brand profile

- › strongest brand: Southern Sun
- › strongest group: Tsogo Sun
- › fastest growing brand: Radisson Red
- › fastest growing group: Newmark
- › strongest regional brand (global presence): Southern Sun
- › fastest growing regional brand: Courtyard by City Lodge

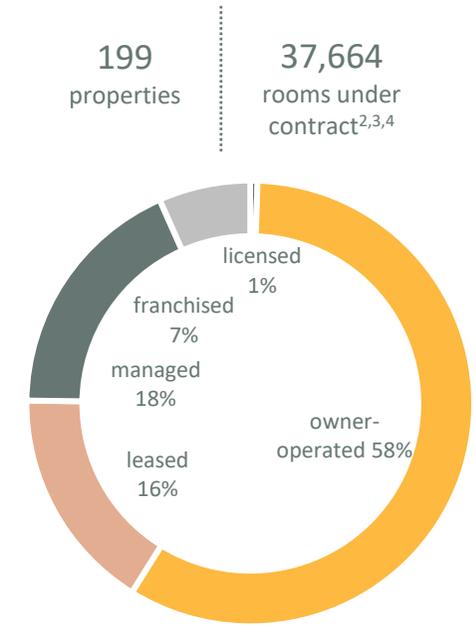
pipeline

25 properties	5,495 rooms ^{1,2}
12 hotels under construction	13 planned hotels

selected openings of 2021

- › Hotel Sky, Cape Town, 535 rooms
- › The Rockefeller, Cape Town, 395 rooms
- › Radisson Red Johannesburg Rosebank, Johannesburg, 222 rooms
- › The Catalyst Hotel, Johannesburg, 206 rooms
- › Courtyard in Waterfall City, Johannesburg, 168 rooms

contracts



key takeaways

- › Recovery of leisure segment is strong but some headways remain.
- › Business travel still has a long way to go and Johannesburg remains in grip of low occupancies.
- › Recently two air carriers seized operating making airlift a big issue.
- › The serviced living segment is enjoying great interest in this region too. Especially “later living” concepts are gaining traction and receive lots of interest.
- › Remote working and its potential benefit for the region is being analysed and special arrangements are being looked at by DMOs.

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