



196+ roundtable south africa+

lesotho, south africa

cape town (24.01.2023)

18

participants

For enquiries about our research offerings, please contact **Akshara Walia** at research@pkfhospitality.com

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NOTES

1) calculated as per PKF sample; includes all properties with at least 100 rooms; 2) as per 31 December 2022; 3) as per the PKF contract database; 4) from the viewpoint of hotel groups

supply

294 properties	54,276 rooms ¹
65% branded rooms	86% chain affiliated rooms

group / brand profile

- › strongest brand: **Southern Sun**
- › strongest group: **Southern Sun**
- › fastest growing brand: **Radisson Blu**
- › fastest growing group: **Jin Jiang**
- › strongest regional brand (global presence): **Southern Sun**

pipeline

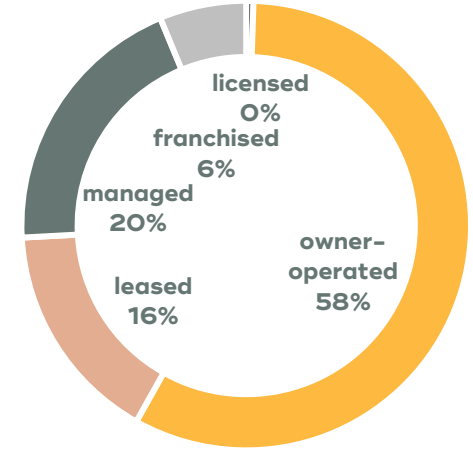
24 properties	5,089 rooms ^{1,2}
11 hotels under construction	13 planned hotels

selected openings of 2022

- › Radisson Blu Hotel Durban Umhlanga, Durban, **206 rooms**
- › Voco Johannesburg Rosebank, Johannesburg, **131 rooms**
- › Wink One Thibault, Cape Town, **102 rooms**

contracts

204 properties	38,406 rooms under contract ^{2,3,4}
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key takeaways

- › The worsening energy crisis has strangely not affected the visitor numbers which are at about 85% of the pre-Covid level of 2019 but damage to its reputation has been caused by the ongoing crisis.
- › The delegates felt that the biggest opportunities for growth are in the serviced living sector, including the senior and assisted living segments.
- › According to the 196+ barometer, as far as contract types are concerned, a surge in HMAs with white label operators under a franchise will be seen in the near to medium term.

196+ roundtables around the globe



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